



Filing ID #10024966

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Joe Cunningham  
**Status:** Congressional Candidate  
**State/District:** SC01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 12/13/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ascensus ⇒ BlackRock Capital Appreciation R [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ascensus ⇒ BlackRock Ready Assets Govt Liq Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ascensus ⇒ BlackRock Total Return R [MF]		\$1,001 - \$15,000	Tax-Deferred		
Ascensus ⇒ Davis New York Venture R [MF]		\$1,001 - \$15,000	Tax-Deferred		
Joe Cunningham Law, LLC, 100% Interest [OL]  LOCATION: CHARLESTON, charleston, SC, US DESCRIPTION: Law firm		\$15,001 - \$50,000	salary	\$15,001 - \$50,000	None
Soul Yoga & Wellness [OL]  LOCATION: Charleston, SC, US DESCRIPTION: Amanda's yoga studio	SP	Undetermined	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard ⇒ Vanguard FTSE All-World ex-US Index [MF]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard ⇒ Vanguard Inflation-Protected Securities [MF]		\$1 - \$1,000	Tax-Deferred		
Vanguard ⇒ Vanguard Total Bond Market Index Fund [MF]		\$1 - \$1,000	Tax-Deferred		
Vanguard ⇒ Vanguard Total Stock Market Index [MF]		\$1,001 - \$15,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Soul Yoga & Wellness	spouse	N/A	N/A
Yoga Medicine	spouse	N/A	N/A
MUSC	spouse	N/A	N/A
Lulutru	spouse	N/A	N/A
Hush Skin Salon	spouse	N/A	N/A
Lyles & Associates	salary	\$42,000.00	\$80,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Great Lakes	August 2011	student loans	\$50,001 - \$100,000
SP	Department of Education / AES	August 2003	student loan debt	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Associate	Lyles & Associates, LLC

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2014	Lyles & Associates, LLC	401(k) with employer

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- Ascensus
- Vanguard

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Joe Cunningham , 12/13/2018